

Investor's Guide

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株式会社 シンプレクス・テクノロジー

Simplex Technology, Inc.

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※すべてのデータは、連結ベースで作成しております。

※All data are based on consolidated financial statements.

財務ハイライト/財務指標 / Financial Highlight/Financial Data

(単位：百万円/Unit：¥million)

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
売上高	Sales	2,062	2,637	3,473	4,765	6,742	8,128	11,942
(前期比)	(change from previous year)	126.4%	127.9%	131.7%	137.2%	141.5%	120.6%	146.9%
営業利益	Operating income	423	555	818	1,145	1,612	2,081	2,522
(売上高営業利益率)	(Operating income on sales)	20.5%	21.1%	23.6%	24.0%	23.9%	25.6%	21.1%
経常利益	Ordinary income	420	555	794	1,138	1,608	2,074	2,484
(売上高経常利益率)	(Ordinary income on sales)	20.4%	21.1%	22.9%	23.9%	23.9%	25.5%	20.8%
当期利益	Net income	231	315	431	670	909	1,234	1,189
(売上高当期利益率)	(Net income on sales)	11.2%	11.9%	12.4%	14.1%	13.5%	15.2%	10.0%
1株当たり当期純利益 (EPS)-修正後 (円)	Net income per share as adjusted (EPS) (¥)	386.74	529.93	685.05	1,082.46	1,558.54	2,129.33	2,153.09

(単位：百万円/Unit：¥million)

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
資本金	Capital	268	269	284	340	362	368	368
株主資本	Shareholders' equity	1,331	1,631	2,070	2,756	3,585	4,155	4,074
総資産	Total Asset	1,894	2,144	2,866	4,010	5,901	7,429	8,545

<収益性指標>

<Profitability>

(%)

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
総資産当期利益率 (ROA)	Net income on total-assets	13.5%	15.6%	17.2%	19.5%	18.3%	18.5%	14.9%
株主資本当期利益率 (ROE)	Net income on shareholders' equity	19.0%	21.3%	23.3%	27.8%	28.7%	31.9%	28.9%

※ ROA、ROEの算出において分母の総資産および株主資本は、期首と期末の平均残高を使用して計算しております。

<安定性指標>

<Safety>

(%)

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
株主資本比率	Shareholders' equity ratio	70.3%	76.1%	72.2%	68.7%	60.8%	55.9%	47.7%
流動比率	Current ratio	330.4%	412.0%	285.6%	263.5%	201.3%	178.7%	184.5%
固定比率	Fixed assets to equity ratio	12.4%	13.0%	29.6%	25.9%	56.0%	69.5%	79.5%

<生産性指標>

<Productivity>

(単位：百万円/Unit：¥million , 単位：人/Unit：Persons)

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
一人当り売上高	Net sales per employee	31.7	29.0	26.5	33.1	42.1	42.3	49.8
一人当り経常利益	Ordinary income per employee	6.5	6.1	6.1	7.9	10.1	10.8	10.4
一人当り当期利益	Net income per employee	3.6	3.5	3.3	4.7	5.7	6.4	5.0
従業員数	Number of employees	65	91	131	144	160	192	240

<その他>

<Other>

(単位：月/Unit：Month , 単位：回/Unit：Times)

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
売上債権回転月数(月)	Average collection period (months)	6.3	5.4	4.3	3.3	2.4	1.6	1.4
棚卸資産回転月数(月)	Average age of inventory (months)	0.1	0.2	0.4	1.0	0.2	0.7	0.6
固定資産回転率(回)	Fixed assets turnover (times)	12.5	12.5	5.7	6.7	3.3	2.8	3.6
総資産回転率(回)	Total assets turnover (times)	1.1	1.2	1.2	1.2	1.1	1.1	1.4

株式指標 / Share Indicators

<発行済株数>

<Number of shares issued>

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
期初株数	Number of shares (Beginng of year)	22,000	22,036	22,139	112,365	580,735	587,145	589,945
期中増減	Changes for the period	36	103	90,226	468,370	6,410	2,800	10
期末株数	Number of shares (End of year)	22,036	22,139	112,365	580,735	587,145	589,945	589,955
自己株式期末残高	Number of Treasury stock	0	0	0	0	0	15,599	41,085
期末株数(自己株式控除後)	Number of shares (End of year) -after deduction treasury stock	22,036	22,139	112,365	580,735	587,145	574,346	548,870
期中平均株式数(自己株式控除後)	Number of shares(Average of year) -after deduction treasury stock	22,019	22,082	111,375	568,155	583,344	579,834	552,268

<株主数>

<Number of shareholders>

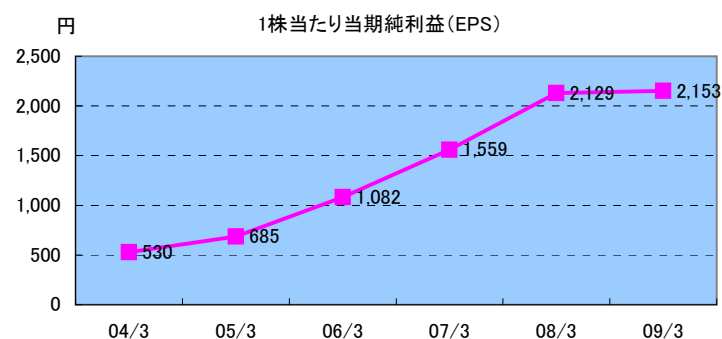
		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
総株主数	Number of shareholders	1,808	3,446	5,009	14,260	13,697	11,928	11,060

<1株当たり指標>(分割等の遡及修正前) <Per share data before adjustment>

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
1株当たり当期純利益(EPS) (円)	Net income per share (¥)	9,668.45	13,248.26	3,425.27	1,082.46	1,558.54	2,129.33	2,153.09
1株当たり配当金 (円)	Dividend per share (¥)	—	—	400.00	120.00	160.00	210.00	260.00
1株当たり株主資本(純資産) (円)	Book value per share (¥)	59,605.73	72,660.19	17,982.47	4,652.01	6,122.91	7,327.91	7,497.13

<1株当たり指標>(分割等の遡及修正後) <Per share data as adjusted>

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
1株当たり当期純利益(EPS) (円)	Net income per share as adjusted (¥)	386.74	529.93	685.05	1,082.46	1,558.54	2,129.33	2,153.09
1株当たり配当金 (円)	Dividend per share (¥)	—	—	80.00	120.00	160.00	210.00	260.00
1株当たり株主資本(純資産) (円)	Book value per share as adjusted (¥)	2,384.23	2,906.41	3,596.49	4,652.01	6,122.91	7,327.91	7,497.13



連結貸借対照表(期末) / Consolidated Balance sheets(End of year)

(単位：百万円/Unit：¥million)

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
資産の部	Assets							
流動資産	Current Assets	1,729	1,933	2,254	3,295	3,887	4,495	5,245
現金及び預金	Cash and Bank Deposits	499	672	850	1,507	2,332	2,781	2,955
売掛金	Accounts receivable	1,085	1,186	1,246	1,308	1,331	1,078	1,386
仕掛品	Work in process	20	41	118	389	127	507	581
繰延税金資産	Deffered tax assets	17	20	27	42	51	56	168
その他	Other current assets	108	12	11	48	44	71	161
貸倒引当金	Allowance for doubtful accounts	0	-	-	-	-	-	-7
固定資産	Fixed assets	165	211	612	715	2,013	2,934	3,300
有形固定資産	Tangible Fixed assets	50	54	168	177	324	519	761
無形固定資産	Intangible Fixed assets	3	3	111	121	128	160	157
投資その他等	Investments and other assets	110	153	331	415	1,560	2,254	2,381
資産合計	Total Assets	1,894	2,144	2,866	4,010	5,901	7,429	8,545
負債の部	Liabilities							
流動負債	Current Liabilities	523	469	789	1,250	1,931	2,515	2,843
買掛金	Accounts payable-trade	271	66	138	405	405	718	875
短期借入金	Short-term debt	-	-	-	-	300	200	500
未払金	Accounts payable-other	67	83	112	368	249	727	677
未払費用	Accrued expenses	8	125	274	53	388	69	56
未払法人税等	Accrued income taxes	124	157	194	359	495	524	534
未払消費税等	Accrued consumption tax	29	26	33	42	71	32	-
前受金	Advance received	-	-	23	3	-	223	113
その他	Other liabilities	22	10	12	16	19	18	86
固定負債	Fixed liabilities	39	43	5	3	375	689	1,550
長期借入金	Long-term debt	-	-	-	-	375	675	1,550
繰延税金負債	Deferred tax liabilities	-	-	5	3	-	14	-
退職給付引当金	Employees' retirement benefit	39	43	-	-	-	-	-
負債合計	Total Liabilities	562	512	795	1,253	2,306	3,205	4,393
純資産の部	Net Assets							
資本金	Capital	268	269	284	340	362	368	368
資本剰余金	Additional paid-in capital	216	218	233	288	311	316	258
利益剰余金	Retained Earnings	847	1,143	1,552	2,127	2,912	4,052	5,121
自己株式	Treasury stock	-	-	-	-	-	-582	-1,673
評価・換算差額等	Net unrealized gains(losses), Foreign currency translation adjustments	0	0	0	0	9	53	40
新株予約権	Share warrant	-	-	-	-	-	15	37
少数株主持分	Minority interest	0	0	0	0	0	0	0
純資産合計	Total net assets	1,332	1,631	2,070	2,756	3,595	4,224	4,152
負債・純資産合計	Total Liabilities and net assets	1,894	2,144	2,866	4,010	5,901	7,429	8,545
有利子負債額	Interest-bearing debt	-	-	-	-	675	875	2,050

連結損益計算書(通期) / Consolidated Statements of Income

(単位：百万円/Unit：¥million)

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
売上高	Net sales	2,062	2,637	3,473	4,765	6,742	8,128	11,942
システムインテグレーション	System Integration	1,550	1,821	2,565	2,920	4,013	4,686	4,923
システム保守	Maintenance	244	365	539	844	1,101	1,283	1,633
UMS(導入)	Universal Market Service(Development)	—	—	—	332	491	342	1,667
UMS(サービス)	Universal Market Service(Service)	—	—	—	209	623	1,119	2,390
その他	Others	267	450	368	459	512	696	1,329
売上原価	Cost of sales	1,153	1,607	2,079	2,928	4,126	4,455	6,982
売上総利益	Gross profit on sales	908	1,030	1,393	1,836	2,615	3,673	4,959
販売費及び一般管理費	Selling, general and administrative expenses	484	474	575	690	1,003	1,592	2,436
営業利益	Operating income	423	555	818	1,145	1,612	2,081	2,522
営業外収益	Non-operating income	7	6	8	26	8	36	21
受取利息	Interest income	1	1	0	0	0	35	20
事務手数料収入	Income of administration charges	4	3	7	24	7	—	—
為替差益	Foreign exchange gain	—	—	0	—	—	0	0
その他	Others	1	0	0	0	0	0	0
営業外費用	Non-operating expenses	9	6	32	33	12	43	60
支払利息	Interest	—	—	—	—	4	10	26
為替差損	Foreign exchange loss	9	3	—	0	0	—	—
IPO関連費用	I.P.O. expenses	—	—	19	22	—	—	—
新株発行費	Stock issue expenses	—	2	1	10	—	—	—
持分法投資損失	Equity in losses of affiliates	—	—	10	—	7	31	32
その他	Others	0	0	0	—	0	2	0
経常利益	Ordinary income	420	555	794	1,138	1,608	2,074	2,484
特別利益	Extraordinary income	—	—	—	—	—	—	2
特別損失	Extraordinary loss	18	0	58	0	0	27	636
前期損益修正損	Loss from the prior-term adjustment	—	—	—	—	—	—	31
投資有価証券評価損	Loss on revaluation of investments in securities	—	—	—	—	—	27	345
投資その他の資産評価損	Loss on revaluation of investments in other assets	—	—	—	—	—	—	27
棚卸資産評価損	Loss on revaluation of work in process	—	—	—	—	—	—	230
引越費用	Moving cost of head office	5	—	22	—	—	—	—
その他	Other extraordinary loss	12	0	36	0	0	—	1
税引前当期利益	Income before income taxes	402	555	735	1,137	1,608	2,047	1,850
法人税、住民税及び事業税	Income Taxes	181	248	296	484	728	822	921
法人税調整額	Deferred Income Taxes	-10	-7	7	-17	-29	-9	-259
少数株主利益	Minority shareholders' income	0	0	0	0	0	0	0
当期純利益	NET Income	231	315	431	670	909	1,234	1,189

要約連結損益計算書(四半期) / Condensed Profit and Loss Statement (Quarter)

(単位：百万円/Unit：¥million)

		2007/3												2008/3											
		第1四半期 1st Quarter			第2四半期累計 Interim			第3四半期累計 3rd Quarter			通期 Full-year			第1四半期 1st Quarter			第2四半期累計 Interim			第3四半期累計 3rd Quarter			通期 Full-year		
		金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales
売上高	Net sales	967	153.7%	100.0%	2,598	135.9%	100.0%	4,206	154.1%	100.0%	6,742	141.5%	100.0%	1,285	132.8%	100.0%	3,437	132.3%	100.0%	4,868	115.7%	100.0%	8,128	120.6%	100.0%
売上原価	Cost of sales	614	142.0%	63.5%	1,673	135.9%	64.4%	2,830	161.3%	67.3%	4,126	140.9%	61.2%	650	105.9%	50.6%	1,940	116.0%	56.5%	2,712	95.8%	55.7%	4,455	108.0%	54.8%
売上総利益	Gross profit on sales	353	179.6%	36.5%	924	135.8%	35.6%	1,376	141.0%	32.7%	2,615	142.4%	38.8%	634	179.7%	49.4%	1,496	161.9%	43.5%	2,155	156.6%	44.3%	3,673	140.4%	45.2%
販売費及び一般管理費	Selling, general and administrative expenses	203	138.8%	21.0%	415	125.7%	16.0%	591	116.3%	14.1%	1,003	145.2%	14.9%	351	172.9%	27.4%	706	170.0%	20.6%	1,059	179.2%	21.8%	1,592	158.7%	19.6%
営業利益	Operating income	149	298.9%	15.5%	508	145.3%	19.6%	784	167.9%	18.7%	1,612	140.7%	23.9%	282	188.8%	22.0%	789	155.3%	23.0%	1,095	139.6%	22.5%	2,081	129.1%	25.6%
営業外収益	Non-operating income	7	230.3%	0.7%	7	71.4%	0.3%	14	85.8%	0.3%	8	32.6%	0.1%	16	234.5%	1.3%	19	257.9%	0.6%	27	197.3%	0.6%	36	434.1%	0.4%
営業外費用	Non-operating expenses	8	79.6%	0.9%	6	25.9%	0.3%	2	9.2%	0.1%	12	37.0%	0.2%	18	213.3%	1.4%	13	210.0%	0.4%	24	962.2%	0.5%	43	351.6%	0.5%
経常利益	Ordinary income	148	348.9%	15.3%	509	152.0%	19.8%	796	174.4%	18.9%	1,608	141.4%	23.9%	281	189.6%	21.9%	795	156.1%	23.1%	1,099	138.1%	22.6%	2,074	128.9%	25.5%
特別利益	Extraordinary income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
特別損失	Extraordinary loss	-	-	-	0	-	0.0%	0	-	0.0%	0	31.9%	0.0%	-	-	-	27	12937.7%	0.8%	27	12937.7%	0.6%	27	12937.7%	0.3%
税引前当期利益	Income before income taxes	148	348.9%	15.3%	509	152.0%	19.8%	796	174.4%	18.9%	1,608	141.4%	23.9%	281	189.6%	21.9%	768	150.8%	22.4%	1,072	134.7%	22.0%	2,074	127.3%	25.2%
法人税、住民税及び事業税	Income Taxes	65	329.0%	6.8%	259	150.4%	10.0%	376	164.6%	8.9%	728	150.2%	10.8%	125	190.0%	9.8%	385	148.1%	11.2%	457	121.6%	9.4%	822	112.9%	10.1%
法人税調整額	Deferred Income Taxes	-	-	-	-52	141.1%	-2.0%	-52	141.1%	-1.2%	-29	166.8%	-0.4%	-	-	-	-81	156.5%	-2.4%	-	-	0.0%	-9	33.1%	-0.1%
少数株主利益	Minority shareholders' income	-	-	-	-	-	-	-	-	-	-	-	-	0	-	0.0%	0	-	0.0%	0	-	0.0%	0	-	0.0%
当期純利益	NET Income	82	366.7%	8.5%	301	151.3%	11.6%	472	178.2%	11.2%	909	135.7%	13.5%	156	189.5%	12.2%	465	154.2%	13.5%	615	130.3%	12.6%	1,234	135.8%	15.2%

		2009/3												2010/3											
		第1四半期 1st Quarter			第2四半期累計 Interim			第3四半期累計 3rd Quarter			通期 Full-year			第1四半期 1st Quarter			第2四半期累計 Interim			第3四半期累計 3rd Quarter			通期 Full-year		
		金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales	金額 Amount	前期比(%) YoY	百分比(%) Ratio to Net Sales
売上高	Net sales	1,862	144.8%	100.0%	5,401	157.2%	100.0%	8,109	166.6%	100.0%	11,942	146.9%	100.0%	2,405	129.2%	100.0%	6,449	119.4%	100.0%	9,280	114.4%	100.0%			
売上原価	Cost of sales	1,098	168.7%	59.0%	3,117	160.6%	57.7%	4,878	179.8%	60.1%	6,982	156.7%	58.5%	1,343	122.3%	55.8%	3,749	120.3%	58.1%	5,427	110.9%	58.3%			
売上総利益	Gross profit on sales	763	120.4%	41.0%	2,284	152.6%	42.3%	3,231	149.8%	39.9%	4,959	135.0%	41.5%	1,062	139.0%	44.2%	2,700	118.2%	41.9%	3,853	119.7%	41.7%			
販売費及び一般管理費	Selling, general and administrative expenses	578	164.4%	31.0%	1,323	187.3%	24.5%	1,959	184.9%	24.2%	2,436	153.0%	20.4%	844	146.0%	35.1%	1,626	122.9%	25.2%	2,163	111.4%	23.5%			
営業利益	Operating income	185	65.6%	10.0%	960	121.6%	17.8%	1,272	116.1%	15.7%	2,522	121.2%	21.1%	218	117.5%	9.1%	1,073	111.7%	16.6%	1,690	132.6%	18.2%			
営業外収益	Non-operating income	9	58.0%	0.5%	11	61.0%	0.2%	20	72.3%	0.2%	21	58.3%	0.2%	16	167.5%	0.7%	18	157.2%	0.3%	28	139.3%	0.3%			
営業外費用	Non-operating expenses	33	184.4%	1.8%	57	416.0%	1.1%	55	230.4%	0.7%	59	137.7%	0.5%	17	53.4%	0.7%	19	34.2%	0.3%	44	39.4%	0.2%			
経常利益	Ordinary income	162	57.5%	8.7%	914	115.0%	16.9%	1,236	112.5%	15.3%	2,484	119.8%	20.8%	216	133.8%	9.0%	1,072	117.2%	16.6%	1,673	136.9%	18.2%			
特別利益	Extraordinary income	-	-	-	-	-	-	-	-	-	2	-	0.0%	7	-	0.3%	7	-	0.1%	7	-	0.1%			
特別損失	Extraordinary loss	0	-	-	0	3.5%	0.0%	1	4.0%	0.0%	636	2352.2%	5.3%	-	-	-	56	5920.0%	0.9%	55	5163.1%	0.6%			
税引前当期利益	Income before income taxes	161	57.4%	8.7%	913	118.9%	16.9%	1,235	115.2%	15.2%	1,850	90.4%	15.5%	224	138.6%	9.3%	1,023	112.0%	15.9%	1,625	133.1%	17.7%			
法人税、住民税及び事業税	Income Taxes	77	61.7%	4.2%	386	100.3%	7.2%	512	112.1%	6.3%	921	112.0%	7.7%	94	122.7%	3.9%	413	107.0%	6.4%	658	128.4%	7.1%			
法人税調整額	Deferred Income Taxes	-	-	-	-	-	-	-	-	-	-259	2684.5%	-2.2%	-	-	-	-	-	-	0	-	-			
少数株主利益	Minority shareholders' income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0	-	-			
当期純利益	NET Income	84	53.9%	4.5%	527	113.5%	9.8%	723	117.5%	8.9%	1,189	96.3%	10.0%	129	153.3%	5.4%	609	115.6%	9.5%	966	136.4%	10.6%			

製品種類別(セグメント別)損益(四半期) / Products Sales Information(Quarter)

当社は、セグメントが単一(情報サービス業)であるためセグメント情報は開示しておりません。
As we have only one segment (System Development Service), we don't disclose our segment information.

第1四半期/1st Quarter

(単位：千円/Unit：¥Thousand)

	2006/6			2007/6			2008/6			2009/6		
	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio
合計 Total				1,285,684	49.4%	100.0%	1,862,230	41.0%	100.0%	2,405,882	44.2%	100.0%
システムインテグレーション System Integration				547,897	52.3%	42.6%	655,419	34.6%	35.2%	465,224	21.3%	19.3%
システム保守 Maintenance				314,423	63.9%	24.5%	376,912	55.2%	20.2%	407,978	45.7%	17.0%
UMS(導入) Universal Market Service(Development)				35,000	24.0%	2.7%	306,198	37.3%	16.4%	776,571	37.5%	32.3%
UMS(サービス) Universal Market Service(Service)				229,908	55.4%	17.9%	413,719	50.1%	22.2%	741,808	63.5%	30.8%
その他 Others				158,455	7.2%	12.3%	109,981	6.8%	5.9%	14,300	100.0%	0.6%

第2四半期累計/Interim

	2006/9			2007/9			2008/9			2009/9		
	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio
合計 Total	2,598,052	35.6%	100.0%	3,437,123	43.5%	100.0%	5,401,611	42.3%	100.0%	6,449,329	41.9%	100.0%
システムインテグレーション System Integration	1,440,418	34.6%	55.4%	1,719,871	40.1%	50.0%	2,047,545	40.8%	37.9%	1,908,764	33.7%	29.6%
システム保守 Maintenance	529,831	42.3%	20.4%	628,066	63.9%	18.3%	783,239	54.3%	14.5%	801,355	50.2%	12.4%
UMS(導入) Universal Market Service(Development)	180,788	11.9%	7.0%	143,015	33.2%	4.2%	1,139,408	44.1%	21.1%	2,114,471	34.3%	32.8%
UMS(サービス) Universal Market Service(Service)	280,385	61.5%	10.8%	486,588	58.9%	14.2%	937,445	47.2%	17.4%	1,578,321	56.0%	24.5%
その他 Others	166,629	4.5%	6.4%	459,582	15.5%	13.4%	493,973	16.0%	9.1%	46,417	100.0%	0.7%

第3四半期累計/3rd Quarter

	2006/12			2007/12			2008/12			2009/12		
	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio
合計 Total				4,868,098	44.3%	100.0%	8,109,998	39.9%	100.0%	9,280,979	41.5%	100.0%
システムインテグレーション System Integration				2,329,140	39.3%	47.8%	2,885,322	35.5%	35.6%	2,524,728	35.2%	27.2%
システム保守 Maintenance				946,583	64.2%	19.4%	1,205,043	53.7%	14.9%	1,199,928	48.6%	12.9%
UMS(導入) Universal Market Service(Development)				169,565	27.1%	3.5%	1,244,344	43.2%	15.3%	2,908,611	34.5%	31.3%
UMS(サービス) Universal Market Service(Service)				786,294	58.3%	16.2%	1,669,586	49.9%	20.6%	2,574,155	50.7%	27.7%
その他 Others				636,514	20.2%	13.1%	1,105,701	17.2%	13.6%	73,556	100.0%	0.8%

通期/Full-year

	2007/3			2008/3			2009/3			2010/3		
	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio	金額 Amount	利益率(%) Ratio to sales	百分比(%) Ratio
合計 Total	6,742,328	38.8%	100.0%	8,128,739	45.2%	100.0%	11,942,202	41.5%	100.0%			
システムインテグレーション System Integration	4,013,482	36.2%	59.5%	4,686,257	47.2%	57.7%	4,923,039	37.5%	41.2%			
システム保守 Maintenance	1,101,768	48.9%	16.3%	1,283,686	59.9%	15.8%	1,633,109	54.7%	13.7%			
UMS(導入) Universal Market Service(Development)	491,274	40.1%	7.3%	342,785	-7.7%	4.2%	1,667,450	49.9%	14.0%			
UMS(サービス) Universal Market Service(Service)	623,180	58.2%	9.2%	1,119,960	56.4%	13.8%	2,389,845	52.8%	20.0%			
その他 Others	512,623	12.6%	7.6%	696,049	13.0%	8.6%	1,328,759	19.2%	11.1%			

原価明細(通期) / Cost Report

<製造原価>		<Cost of Sales>							(単位：百万円/Unit：¥million)	
		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3		
材料費	Materials cost	273	417	304	472	438	821	1,530		
労務費	Labor cost	445	619	838	1,099	1,159	1,224	1,251		
外注費	Subcontract cost	286	411	724	1,211	1,688	2,176	3,646		
経費	Expenses	146	192	292	446	580	665	923		
当期総製造費用	Total manufacturing cost	1,151	1,640	2,160	3,229	3,866	4,888	7,351		
期首仕掛品たな卸高	Work in process (Beginning of year)	75	20	41	118	389	127	507		
期末仕掛品たな卸高	Work in process (End of year)	20	41	118	390	127	507	581		
他勘定振替	Transfer to other accounts	53	12	4	28	1	53	294		
当期製品製造原価	Cost of sales	1,153	1,606	2,079	2,928	4,126	4,455	6,982		

<販売費および一般管理費>		<Selling, general and administrative expenses>							(単位：百万円/Unit：¥million)	
		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3		
役員報酬	Salaries for Directors	49	52	42	39	39	39	68		
役員賞与	Bonus for directors	-	-	-	-	90	115	-		
給与賞与手当	Salaries and bonus for employee	146	145	180	209	280	349	469		
採用教育費	Recruiting & Training	26	32	59	49	57	150	168		
地代家賃	Rent	14	12	17	28	39	75	104		
研究開発費	Reserch & Development	69	54	56	63	137	364	942		
外注費	Subcontract cost	35	64	58	57	90	73	156		
減価償却費	Depreciation	4	3	3	3	6	18	55		

受注残高の状況(四半期) / New Orders Received Backlog(Quarter)

第1四半期 / 1st Quarter

(単位：千円 / Unit : ¥Thousand)

	2006/6			2007/6			2008/6			2009/6		
	金額 Amount	前期比(%) YoY	百分比(%) Ratio	金額 Amount	前期比(%) YoY	百分比(%) Ratio	金額 Amount	前期比(%) YoY	百分比(%) Ratio	金額 Amount	前期比(%) YoY	百分比(%) Ratio
合計 Total				4,325,159	-	100.0%	7,374,755	170.5%	100.0%	7,656,689	103.8%	100.0%
システムインテグレーション System Integration				1,753,849	-	40.5%	2,225,279	126.9%	30.2%	1,962,721	88.2%	25.6%
システム保守 Maintenance				1,247,435	-	28.8%	1,644,409	131.8%	22.3%	1,698,302	103.3%	22.2%
UMS(導入) Universal Market Service(Development)				93,313	-	2.2%	1,692,590	1813.9%	23.0%	1,650,806	97.5%	21.6%
UMS(サービス) Universal Market Service(Service)				940,341	-	21.7%	1,655,247	176.0%	22.4%	2,249,948	135.9%	29.4%
その他 Others				290,220	-	6.7%	157,229	54.2%	2.1%	94,910	60.4%	1.2%

第2四半期累計 / Interim

	2006/9			2007/9			2008/9			2009/9		
	金額 Amount	前期比(%) YoY	百分比(%) Ratio	金額 Amount	前期比(%) YoY	百分比(%) Ratio	金額 Amount	前期比(%) YoY	百分比(%) Ratio	金額 Amount	前期比(%) YoY	百分比(%) Ratio
合計 Total	4,117,492	172.0%	100.0%	5,143,512	124.9%	100.0%	6,421,431	124.8%	100.0%	7,727,992	120.3%	100.0%
システムインテグレーション System Integration	2,320,518	143.1%	56.4%	2,561,585	110.4%	49.8%	1,721,966	67.2%	26.8%	1,504,947	87.4%	19.5%
システム保守 Maintenance	965,135	135.6%	23.4%	1,210,890	125.5%	23.5%	1,524,181	125.9%	23.7%	1,591,580	104.4%	20.6%
UMS(導入) Universal Market Service(Development)	53,000	-	1.3%	167,460	316.0%	3.3%	749,236	447.4%	11.7%	1,358,607	181.3%	17.6%
UMS(サービス) Universal Market Service(Service)	550,308	-	13.4%	974,311	177.0%	18.9%	1,797,143	184.5%	28.0%	3,181,942	177.1%	41.2%
その他 Others	228,530	374.8%	5.6%	229,265	100.3%	4.5%	628,904	274.3%	9.8%	90,914	14.5%	1.2%

第3四半期累計 / 3rd Quarter

	2006/12			2007/12			2008/12			2009/12		
	金額 Amount	前期比(%) YoY	百分比(%) Ratio	金額 Amount	前期比(%) YoY	百分比(%) Ratio	金額 Amount	前期比(%) YoY	百分比(%) Ratio	金額 Amount	前期比(%) YoY	百分比(%) Ratio
合計 Total				6,308,469	-	100.0%	7,093,462	112.4%	100.0%	7,512,055	105.9%	100.0%
システムインテグレーション System Integration				3,223,799	-	51.1%	1,864,437	57.8%	26.3%	1,516,309	81.3%	20.2%
システム保守 Maintenance				1,256,403	-	19.9%	1,556,478	123.9%	21.9%	1,585,431	101.9%	21.1%
UMS(導入) Universal Market Service(Development)				700,620	-	11.1%	1,338,001	191.0%	18.9%	1,117,439	83.5%	14.9%
UMS(サービス) Universal Market Service(Service)				1,030,131	-	16.3%	2,168,079	210.5%	30.6%	3,200,855	147.6%	42.6%
その他 Others				97,515	-	1.5%	166,466	170.7%	2.3%	92,019	55.3%	1.2%

通期 / Full-year

	2007/3			2008/3			2009/3			2010/3		
	金額 Amount	前期比(%) YoY	百分比(%) Ratio	金額 Amount	前期比(%) YoY	百分比(%) Ratio	金額 Amount	前期比(%) YoY	百分比(%) Ratio	金額 Amount	前期比(%) YoY	百分比(%) Ratio
合計 Total	3,898,589	126.7%	100.0%	5,608,578	143.9%	100.0%	6,438,605	114.8%	100.0%			
システムインテグレーション System Integration	1,226,078	74.9%	31.4%	1,713,358	139.7%	30.5%	895,910	52.3%	13.9%			
システム保守 Maintenance	1,213,185	148.5%	31.1%	1,391,366	114.7%	24.8%	1,578,658	113.5%	24.5%			
UMS(導入) Universal Market Service(Development)	73,950	78.9%	1.9%	1,094,820	1480.5%	19.5%	1,419,139	129.6%	22.0%			
UMS(サービス) Universal Market Service(Service)	894,721	199.5%	22.9%	1,233,312	137.8%	22.0%	2,244,311	182.0%	34.9%			
その他 Others	490,654	601.8%	12.6%	175,721	35.8%	3.1%	300,586	171.1%	4.7%			

連結キャッシュフロー計算書(通期) / Consolidated Statements of Cashflows

(単位：百万円/Unit：¥million)

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
営業活動によるキャッシュフロー	Cash flows from operating activities	-225	133	657	766	1,546	2,003	1,306
税金等調整前当期純利益	Income before income taxes and minority interests	402	555	735	1,137	1,608	2,047	1,850
減価償却費	Depreciation and amortization	19	17	33	45	64	147	312
販売権償却費	Amortization of marketing rights	0	0	20	27	27	27	27
株式報酬費用	Stock compensation cost	0	0	0	0	0	15	21
投資有価証券売却益	Gain on sale of investment securities	0	0	17	0	0	0	0
投資有価証券評価損	Loss on valuation of investment securities	0	0	0	0	0	27	345
有形固定資産除売却損	Loss on sale and removal of tangible fixed assets	7	0	19	0	0	0	1
為替差損益	Foreign exchange loss (gain)	2	3	-0	0	0	0	2
投資その他の資産評価損	Loss on revaluation of investments in other assets	0	0	0	0	0	0	28
退職給付引当金の増加(減少)額	Increase(decrease)in accrued employee's retirement benefits	3	4	-44	0	0	0	0
持分法による投資損益	Equity in income (losses) of affiliates	0	0	11	0	7	31	32
役員賞与引当金の増加額	Increase (decrease) in accrued bonuses for directors	0	-18	-23	-50	-55	-90	0
受取利息及び受取配当金	Interest and dividend income	-1	-1	-0	0	0	-35	-20
支払利息	Interest expenses	0	0	0	0	4	10	26
売上債権の減少額	Decrease (increase) in account receivable	-677	-101	-60	-61	-22	252	-307
貸倒引当金の増加(減少)額	Increase(decrease)in allowance for doubtful receivables	0	0	0	0	0	0	7
たな卸資産の減少額	Decrease (increase) in inventories	55	-21	-76	-271	261	-379	-74
仕入債務の増加額	Increase in account payable	88	-205	72	267	0	312	156
未払金・未払費用の増加額	Increase in accounts payable-other and accrued expenses	-52	132	177	35	216	247	-62
前受金の増加額	Increase (decrease) in advance received	0	0	24	-19	-3	223	-110
未払消費税等の増加額	Increase in accrued consumption tax	17	-2	7	9	29	0	0
その他	Others	18	-16	4	-32	6	-64	-11
利息及び配当金の受取額	Interests and dividends received	1	1	0	0	0	35	20
利息の支払額	Interests paid	0	0	-0	0	-4	-10	-26
法人税等の支払額	Income taxes paid	-109	-215	-258	-320	-592	-794	-911
投資活動によるキャッシュフロー	Cash flows from investing activities	-135	40	-509	-175	-1,371	-1,089	-1,034
有形固定資産の取得による支出	Payment for purchase of tangible fixed assets	-18	-19	-163	-47	-199	-315	-513
無形固定資産の取得による支出	Payment for purchase of intangible fixed assets	0	-1	-131	-45	-45	-85	-65
貸付金実行による支出(長期)	Payment for extension of loans	0	-2	-1	0	0	0	0
貸付金回収による収入(長期)	Proceeds from collection of loans	0	0	1	2	0	0	0
有価証券の取得による支出	Payment for acquisition of investment securities	-99	-100	0	0	0	0	0
有価証券の売却による収入	Proceeds from sale of investment securities	0	200	0	0	0	0	0
投資有価証券の取得による支出	Payment for purchase of investment securities	-20	0	-40	-40	-1,066	-577	-140
投資有価証券の売却による収入	Proceeds from sale of investment securities	0	0	3	0	0	51	0
敷金保証金の差入(返還)額	Proceeds from (payment for) leasehold deposits	4	-33	-177	-4	-26	-115	-186
長期前払費用に係る支出	Payment for long-term prepaid expenses	0	0	0	0	-11	0	-128
その他投資の取得による支出	Payment for other investments	0	-2	0	-40	-22	-46	0
財務活動によるキャッシュフロー	Cash flows from financing activities	0	2	30	65	650	-464	-94
短期借入れの増減	Increase (decrease) in short-term loans	0	0	0	0	300	-100	0
長期借入れによる収入	Repayment of long-term loans	0	0	0	0	375	300	1,175
株式の発行による収入	Proceeds from issuance of new stock	0	2	30	110	44	11	7
配当金支払による支出	Cash dividends paid	0	0	0	-44	-69	-93	-120
自己株式の取得による支出	Payment for purchase of treasury stock	0	0	0	0	0	-582	-1,156
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	-2	-4	0	0	0	0	-3
現金及び現金同等物の増減額	Change in cash and cash equivalents	-362	173	178	656	825	449	173
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	861	499	672	850	1,507	2,332	2,781
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	499	672	850	1,507	2,332	2,781	2,955

要約連結キャッシュフローの状況(四半期) / Condensed Consolidated Cash flows(Quarter)

第1四半期 / 1st Quarter

(単位：千円 / Unit : ¥Thousand)

		2006/6		2007/6		2008/6		2009/6	
		金額 Amount	前期比(%) YoY	金額 Amount	前期比(%) YoY	金額 Amount	前期比(%) YoY	金額 Amount	前期比(%) YoY
営業活動によるキャッシュフロー	Cash flows from operating activities					-793,022	-	-734,890	92.7%
投資活動によるキャッシュフロー	Cash flows from investing activities					-304,993	-	-285,699	93.7%
財務活動によるキャッシュフロー	Cash flows from financing activities					-554,819	-	-267,803	48.3%
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents					21	-	-2,021	-9620.4%
現金及び現金同等物の増減額	Change in cash and cash equivalents					-1,652,814	-	-1,290,414	78.1%
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period					2,781,941	-	2,955,727	106.2%
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period					1,129,127	-	1,665,312	147.5%

第2四半期累計 / Interim

		2006/9		2007/9		2008/9		2009/9	
		金額 Amount	前期比(%) YoY	金額 Amount	前期比(%) YoY	金額 Amount	前期比(%) YoY	金額 Amount	前期比(%) YoY
営業活動によるキャッシュフロー	Cash flows from operating activities	175,638	52.7%	564,222	321.2%	-555,652	-98.5%	167,005	-30.1%
投資活動によるキャッシュフロー	Cash flows from investing activities	-1,142,156	1787.8%	-93,281	8.2%	-433,165	464.4%	-627,361	144.8%
財務活動によるキャッシュフロー	Cash flows from financing activities	642,990	-4472.7%	-922,338	-143.4%	-431,126	46.7%	-387,937	90.0%
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	-29	-43.2%	85	-285.0%	-1,180	-1385.9%	-5,138	435.4%
現金及び現金同等物の増減額	Change in cash and cash equivalents	-323,558	-126.9%	-451,312	139.5%	-1,421,124	314.9%	-853,431	60.1%
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	1,507,151	177.3%	2,332,488	154.8%	2,781,941	119.3%	2,955,727	106.2%
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	1,183,592	107.1%	1,881,175	158.9%	1,360,816	72.3%	2,102,295	154.5%

第3四半期累計 / 3rd Quarter

		2006/12		2007/12		2008/12		2009/12	
		金額 Amount	前期比(%) YoY	金額 Amount	前期比(%) YoY	金額 Amount	前期比(%) YoY	金額 Amount	前期比(%) YoY
営業活動によるキャッシュフロー	Cash flows from operating activities					160,855	-	412,068	256.2%
投資活動によるキャッシュフロー	Cash flows from investing activities					-781,704	-	-796,738	101.9%
財務活動によるキャッシュフロー	Cash flows from financing activities					229,999	-	-517,234	-224.9%
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents					-6,174	-	-4,261	69.0%
現金及び現金同等物の増減額	Change in cash and cash equivalents					-397,023	-	-906,166	228.2%
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period					2,781,941	-	2,955,727	106.2%
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period					2,384,917	-	2,049,561	85.9%

通期 / Full-yrar

		2007/3		2008/3		2009/3		2010/3	
		金額 Amount	前期比(%) YoY	金額 Amount	前期比(%) YoY	金額 Amount	前期比(%) YoY	金額 Amount	前期比(%) YoY
営業活動によるキャッシュフロー	Cash flows from operating activities	1,546,743	201.9%	2,003,318	129.5%	1,306,681	65.2%		
投資活動によるキャッシュフロー	Cash flows from investing activities	-1,371,498	782.6%	-1,089,595	79.4%	-1,034,845	95.0%		
財務活動によるキャッシュフロー	Cash flows from financing activities	650,067	986.4%	-464,119	-71.4%	-94,234	20.3%		
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	24	21.1%	-149	-615.6%	-3,815	2548.3%		
現金及び現金同等物の増減額	Change in cash and cash equivalents	825,336	125.6%	449,453	54.5%	173,785	38.7%		
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	1,507,151	177.3%	2,332,488	154.8%	2,781,941	119.3%		
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	2,332,488	154.8%	2,781,941	119.3%	2,955,727	106.2%		